

JUBILANT PHARMA LIMITED
(Company Registration No. 200506887H)
(Incorporated in the Republic of Singapore)
Registered office: 80 Robinson Road, #02-00, Singapore 068898

ANNOUNCEMENT

Jubilant Pharma Limited Partially Redeems 4.875% Senior Notes Due 2021
ISIN Number: XS1493722299
Common Code: 149372229

January 30, 2021

Singapore Exchange Securities Trading Limited

11 North Buona Vista Drive #06-07
The Metropolis Tower 2
Singapore 138589

Dear Sirs,

We refer to our intimation dated December 30, 2020 regarding the proposed early redemption of principal amount of US\$100,000,000 out of US\$300,000,000 4.875% Senior Notes due 2021 (the 'Notes').

We wish to inform you that on January 29, 2021, the Company has redeemed the principal amount of US\$100,000,000 on pro-rata basis out of US\$300,000,000 Notes at a redemption price of 101.21875% together with the accrued interest till date. The Company had made the first early redemption of US\$100,000,000 in November 2019 and the outstanding amount of the Notes after the redemption of January 29, 2021 is US\$100,000,000.

This is for your information and record.

Thanking you,

Yours faithfully,

For Jubilant Pharma Limited

Sd/-

Shyam S. Bhartia
Chairman & Managing Director