

JUBILANT PHARMA LIMITED
(Company Registration No. 200506887H)
(Incorporated in the Republic of Singapore)
Registered office: 80 Robinson Road, #02-00, Singapore 068898

ANNOUNCEMENT

**Jubilant Pharma Limited fully redeems the remaining outstanding amount of 4.875%
Senior Notes Due 2021
ISIN Number: XS1493722299
Common Code: 149372229**

March 5, 2021

Singapore Exchange Securities Trading Limited

11 North Buona Vista Drive #06-07
The Metropolis Tower 2
Singapore 138589

Dear Sirs,

We refer to our intimation dated February 3, 2021 regarding the proposed early redemption of principal amount of US\$100,000,000 out of US\$300,000,000 4.875% Senior Notes due 2021 (the “Notes”).

We wish to inform you that on March 5, 2021, the Company has redeemed the principal amount of US\$100,000,000 out of US\$300,000,000 Notes at a redemption price of 101.21875% together with the accrued interest till date. The Company had made the first early redemption of US\$100,000,000 in November 2019 and the second early redemption of US\$100,000,000 on January 29, 2021. After the redemption of US\$100,000,000 on March 5, 2021, the Notes have been paid in full and no amount remains outstanding under the Notes.

This is for your information and record.

Thanking you,

Yours faithfully,

For Jubilant Pharma Limited

Sd/-

Shyam S. Bhartia
Chairman & Managing Director